

Functions II: Transformations and Trigonometry

Sections 1.2 & 1.3
Calculus I — Lecture Notes

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Learn a handful of shapes, then learn to move them around — and you know a thousand graphs.

Last time we built the basic cast of functions and learned to read a graph. Today we do two things. First, we learn to **transform** a graph we already know — slide it, stretch it, flip it — so that one familiar shape gives us a whole family of graphs for free. Second, we meet the **trigonometric functions**, the tools for anything that repeats: waves, orbits, springs, sound, the tides. Trig is the language of *cyclical* change, and it will be with us the rest of the semester.

Transformations of Functions

We have already secretly seen a transformation. The graph of $f(x) = (x - 2)^2$ is just the parabola $y = x^2$ slid two units to the right. Rather than plotting points all over again, we recognized a known shape and *moved* it. That is the whole game: take a graph you know, and shift, stretch, or reflect it into the one you want.

Shifts (translations)

A **vertical shift** adds a constant to the *output*. For $c > 0$:

$$y = f(x) + c \text{ moves the graph up } c \text{ units,} \quad y = f(x) - c \text{ moves it down } c \text{ units.}$$

A **horizontal shift** adds a constant to the *input*, and here the direction surprises people. For $c > 0$:

$$y = f(x + c) \text{ moves the graph left } c \text{ units,} \quad y = f(x - c) \text{ moves it right } c \text{ units.}$$

Why does $+c$ go *left*? Because the input hits its target value sooner. Take $f(x) = |x + 3|$: it bottoms out where $x + 3 = 0$, i.e. at $x = -3$ — three units to the *left* of the corner of $y = |x|$. Inputs move the graph the opposite way from what the sign suggests.

Stretches and compressions (scalings)

Multiplying the *output* by a constant $c > 0$ scales the graph vertically:

$$y = cf(x) : \quad \text{stretch by a factor of } c \text{ if } c > 1, \quad \text{compress if } 0 < c < 1.$$

Multiplying the *input* by $c > 0$ scales horizontally — and again the effect is backward from what you would guess:

$$y = f(cx) : \quad \text{compress by a factor of } c \text{ if } c > 1, \quad \text{stretch if } 0 < c < 1.$$

Reflections

Multiplying by -1 flips the graph across an axis:

$y = -f(x)$ reflects across the x -axis (outputs flip sign), $y = f(-x)$ reflects across the y -axis (inputs flip sign)

Here is the full catalog in one place.

Definition 1 (Transformations of $y = f(x)$, with $c > 0$).

$f(x) + c$	shift up c
$f(x) - c$	shift down c
$f(x + c)$	shift left c
$f(x - c)$	shift right c
$cf(x)$	vertical stretch if $c > 1$, compression if $0 < c < 1$
$f(cx)$	horizontal compression if $c > 1$, stretch if $0 < c < 1$
$-f(x)$	reflect across the x -axis
$f(-x)$	reflect across the y -axis

When several transformations appear at once, **order matters**. For a combination like $y = cf(a(x + b)) + d$, apply them in this order: (1) horizontal shift, (2) horizontal scaling/reflection, (3) vertical scaling/reflection, (4) vertical shift.

Example 1 (Reading off the transformations). Describe how to obtain the graph of $f(x) = -|x + 2| - 3$ from $y = |x|$.

Solution. Read the operations from the inside out.

- $|x + 2|$: the input has $+2$, so shift $y = |x|$ *left* 2 units.
- $-|x + 2|$: the leading minus sign reflects across the x -axis (the “V” now opens downward).
- $-|x + 2| - 3$: the -3 shifts the whole graph *down* 3 units.

The result is an upside-down “V” with its peak at $(-2, -3)$.

Example 2 (A stretch, a reflection, and a shift). Describe how to obtain $f(x) = 3\sqrt{-x} + 1$ from $y = \sqrt{x}$.

Solution. Again, inside to outside.

- $\sqrt{-x}$: the input is negated, so reflect $y = \sqrt{x}$ across the y -axis. The curve now lives over $x \leq 0$.
- $3\sqrt{-x}$: the factor of 3 stretches vertically by a factor of 3.
- $3\sqrt{-x} + 1$: the $+1$ shifts everything *up* 1 unit.

The starting point of the curve moves from the origin up to $(0, 1)$.

Practice (work this out). Describe, in order, the transformations that turn $y = x^2$ into $f(x) = 2(x - 4)^2 - 5$, and state the location of the vertex.

Trigonometric Functions

Almost anything that repeats — a sound wave, alternating current, a swinging pendulum, hours of daylight through the year — can be built out of sines and cosines. To get there we first need a cleaner way to measure angles.

Radian measure

Degrees are an arbitrary human choice (360 for a full turn, because the Babylonians liked 60). **Radians** measure an angle by the arc it cuts on a circle of radius 1.

Definition 2. The **radian measure** of an angle θ is the length s of the arc it subtends on the **unit circle** (the circle of radius 1 centered at the origin). An arc of length 1 corresponds to an angle of 1 radian.

A full circle has circumference 2π , so a full turn is 2π radians; a half turn is π radians. That gives the one conversion fact you need:

$$\boxed{180^\circ = \pi \text{ radians}}, \quad \text{so} \quad 1 = \frac{\pi \text{ rad}}{180^\circ} = \frac{180^\circ}{\pi \text{ rad}}.$$

Multiply by whichever copy of 1 cancels the units you want to lose.

Example 3 (Converting between degrees and radians). (a) Express 225° in radians. (b) Express $\frac{5\pi}{3}$ rad in degrees.

Solution. Multiply by the conversion factor that cancels the unwanted unit.

$$\begin{aligned} \text{(a)} \quad 225^\circ &= 225^\circ \cdot \frac{\pi \text{ rad}}{180^\circ} = \frac{225\pi}{180} \text{ rad} = \frac{5\pi}{4} \text{ rad}, \\ \text{(b)} \quad \frac{5\pi}{3} \text{ rad} &= \frac{5\pi}{3} \cdot \frac{180^\circ}{\pi \text{ rad}} = \frac{5 \cdot 180^\circ}{3} = 300^\circ. \end{aligned}$$

A few common angles are worth memorizing cold:

$$30^\circ = \frac{\pi}{6}, \quad 45^\circ = \frac{\pi}{4}, \quad 60^\circ = \frac{\pi}{3}, \quad 90^\circ = \frac{\pi}{2}, \quad 180^\circ = \pi, \quad 360^\circ = 2\pi.$$

The six trigonometric functions

Place an angle θ in **standard position**: vertex at the origin, initial side along the positive x -axis, and let the terminal side meet the unit circle at the point $P = (x, y)$. The six trig functions are defined directly from those coordinates.

Definition 3. Let $P = (x, y)$ be the point where the terminal side of θ meets the unit circle. Then

$$\begin{aligned} \sin \theta &= y, & \cos \theta &= x, & \tan \theta &= \frac{y}{x}, \\ \csc \theta &= \frac{1}{y}, & \sec \theta &= \frac{1}{x}, & \cot \theta &= \frac{x}{y}. \end{aligned}$$

If $x = 0$, then $\sec \theta$ and $\tan \theta$ are undefined; if $y = 0$, then $\csc \theta$ and $\cot \theta$ are undefined.

So $\cos \theta$ is just the x -coordinate and $\sin \theta$ is the y -coordinate of a point traveling around the unit circle — everything else is a ratio built from those two. On a circle of radius r (not just 1), the same angle lands at $(r \cos \theta, r \sin \theta)$.

For an acute angle inside a right triangle, these definitions become the familiar ratios, with O the opposite leg, A the adjacent leg, and H the hypotenuse:

$$\sin \theta = \frac{O}{H}, \quad \cos \theta = \frac{A}{H}, \quad \tan \theta = \frac{O}{A} \quad (\text{“SOH-CAH-TOA”}).$$

The sine and cosine of the first-quadrant reference angles are the backbone of every computation:

θ	0	$\pi/6$	$\pi/4$	$\pi/3$	$\pi/2$
$\sin \theta$	0	$\frac{1}{2}$	$\frac{\sqrt{2}}{2}$	$\frac{\sqrt{3}}{2}$	1
$\cos \theta$	1	$\frac{\sqrt{3}}{2}$	$\frac{\sqrt{2}}{2}$	$\frac{1}{2}$	0

Example 4 (Evaluating with the unit circle). Evaluate (a) $\sin\left(\frac{2\pi}{3}\right)$ and (b) $\cos\left(-\frac{5\pi}{6}\right)$.

Solution.

- (a) The angle $\frac{2\pi}{3} = 120^\circ$ sits in the second quadrant, where its terminal side meets the unit circle at $\left(-\frac{1}{2}, \frac{\sqrt{3}}{2}\right)$. Since sine is the y -coordinate, $\sin\left(\frac{2\pi}{3}\right) = \frac{\sqrt{3}}{2}$.
- (b) The angle $-\frac{5\pi}{6} = -150^\circ$ is measured clockwise into the third quadrant, with terminal point $\left(-\frac{\sqrt{3}}{2}, -\frac{1}{2}\right)$. Since cosine is the x -coordinate, $\cos\left(-\frac{5\pi}{6}\right) = -\frac{\sqrt{3}}{2}$.

Example 5 (Trig in a right triangle: a wooden ramp). A ramp runs from the ground to the top of a staircase 4 ft high, meeting the ground at an angle of θ with $\sin \theta = \frac{1}{2}$ (that is, $\theta = 30^\circ$). How long is the ramp?

Solution. Let x be the ramp length (the hypotenuse). The height 4 is the side opposite θ , so

$$\sin \theta = \frac{\text{opposite}}{\text{hypotenuse}} = \frac{4}{x} \implies x = \frac{4}{\sin \theta} = \frac{4}{1/2} = 8 \text{ ft.}$$

The ramp is 8 ft long. (For a shallower 10° angle, the same setup gives $x = 4/\sin 10^\circ \approx 23.0$ ft — gentler slope, much longer ramp.)

Practice (work this out). A point $P = \left(\frac{7}{25}, y\right)$ with $y > 0$ lies on the unit circle and is the terminal point of an angle θ . Find y , then compute $\sin \theta$, $\cos \theta$, and $\tan \theta$.

Trigonometric Identities

An **identity** is an equation that holds for *every* angle where both sides are defined. These are the algebraic glue of trigonometry. The essential ones:

$$\text{Reciprocal: } \tan \theta = \frac{\sin \theta}{\cos \theta}, \quad \cot \theta = \frac{\cos \theta}{\sin \theta}, \quad \csc \theta = \frac{1}{\sin \theta}, \quad \sec \theta = \frac{1}{\cos \theta}.$$

$$\text{Pythagorean: } \sin^2 \theta + \cos^2 \theta = 1, \quad 1 + \tan^2 \theta = \sec^2 \theta, \quad 1 + \cot^2 \theta = \csc^2 \theta.$$

$$\text{Double-angle: } \sin(2\theta) = 2 \sin \theta \cos \theta, \quad \cos(2\theta) = 2 \cos^2 \theta - 1 = 1 - 2 \sin^2 \theta.$$

The first Pythagorean identity is just the equation of the unit circle ($x^2 + y^2 = 1$) rewritten with $x = \cos \theta$ and $y = \sin \theta$ — so it is not something new to memorize, it is geometry you already know.

Example 6 (Proving an identity). Show that $1 + \tan^2 \theta = \sec^2 \theta$.

Solution. Start from the identity we trust, $\sin^2 \theta + \cos^2 \theta = 1$, and divide both sides by $\cos^2 \theta$:

$$\frac{\sin^2 \theta}{\cos^2 \theta} + \frac{\cos^2 \theta}{\cos^2 \theta} = \frac{1}{\cos^2 \theta}.$$

Since $\frac{\sin \theta}{\cos \theta} = \tan \theta$ and $\frac{1}{\cos \theta} = \sec \theta$, this reads $\tan^2 \theta + 1 = \sec^2 \theta$, as claimed.

Example 7 (Solving a trig equation). Find all solutions of $1 + \cos(2\theta) = \cos \theta$.

Solution. Use the double-angle form $\cos(2\theta) = 2\cos^2 \theta - 1$:

$$1 + (2\cos^2 \theta - 1) = \cos \theta \implies 2\cos^2 \theta - \cos \theta = 0.$$

Factor — do not divide by $\cos \theta$, or you would lose the solutions where $\cos \theta = 0$:

$$\cos \theta (2\cos \theta - 1) = 0.$$

So either $\cos \theta = 0$, giving $\theta = \frac{\pi}{2} + n\pi$, or $\cos \theta = \frac{1}{2}$, giving $\theta = \pm \frac{\pi}{3} + 2n\pi$, for every integer n .

Practice (work this out). Use a Pythagorean identity to prove that $1 + \cot^2 \theta = \csc^2 \theta$.

Graphs and Sinusoidal Transformations

As a point travels around the unit circle, its coordinates repeat every full turn — so the trig functions are **periodic**. The **period** is the smallest positive p with $f(x+p) = f(x)$ for all x .

- $\sin x$, $\cos x$, $\csc x$, $\sec x$ all have period 2π .
- $\tan x$ and $\cot x$ repeat twice as fast: period π .

The graphs of $y = \sin x$ and $y = \cos x$ are the same wave, offset by $\frac{\pi}{2}$: shifting sine left by $\frac{\pi}{2}$ lands exactly on cosine, so $\cos x = \sin(x + \frac{\pi}{2})$.

Now we combine trig with the transformations from the start of class. Every wave we care about has the form

$$f(x) = A \sin(B(x - \alpha)) + C.$$

Each constant is one transformation of the plain sine curve:

- $|A|$ is the **amplitude** — a vertical stretch; the wave rises $|A|$ above and below its center line.
- B sets the **period**, which becomes $\frac{2\pi}{|B|}$ — a horizontal compression when $|B| > 1$.
- α is the **phase shift** — a horizontal slide of α units.
- C is a **vertical shift** of the center line up to $y = C$.

Example 8 (Reading off amplitude, period, and phase shift). Identify the amplitude, period, and phase shift of $f(x) = 3 \sin(2(x - \frac{\pi}{4})) + 1$, and describe the graph.

Solution. Match against $A \sin(B(x - \alpha)) + C$: here $A = 3$, $B = 2$, $\alpha = \frac{\pi}{4}$, $C = 1$. Therefore

$$\text{amplitude} = |A| = 3, \quad \text{period} = \frac{2\pi}{|B|} = \frac{2\pi}{2} = \pi, \quad \text{phase shift} = \frac{\pi}{4} \text{ to the right.}$$

So: take $y = \sin x$, compress horizontally by a factor of 2 (period π), stretch vertically by 3, slide right $\frac{\pi}{4}$, and lift up 1. The wave oscillates between $y = 1 - 3 = -2$ and $y = 1 + 3 = 4$, centered on the line $y = 1$.

Example 9 (Building a model: hours of daylight). A city's June 21 (day 172) has 15.7 hours of daylight, its longest; December 21 has 8.3 hours, its shortest. A sine model for daylight hours h as a function of the day of the year t is

$$h(t) = 3.7 \sin\left(\frac{2\pi}{365}(t - 80.5)\right) + 12.$$

Where does each number come from?

Solution. The center line is the average of the extremes, $C = \frac{15.7+8.3}{2} = 12$ hours. The amplitude is half their difference, $A = \frac{15.7-8.3}{2} = 3.7$ hours. The cycle repeats once per year, so $B = \frac{2\pi}{365}$ gives period 365 days. The phase shift $t = 80.5$ (about March 21, the spring equinox) is where the rising wave crosses its center line — exactly a quarter-period before the June peak. Every constant in the model is a physical fact about the year.

Practice (work this out). For $f(x) = 4 \cos(2(x - \frac{\pi}{2}))$, state the amplitude, the period, and the phase shift with direction.

Summary

- **Transformations** turn one known graph into a family: $f(x) \pm c$ shifts vertically, $f(x \pm c)$ shifts horizontally (opposite the sign), $cf(x)$ and $f(cx)$ scale, and the minus signs in $-f(x)$, $f(-x)$ reflect.
- **Radians** measure angles by arc length on the unit circle; $180^\circ = \pi$ rad is the only conversion you need.
- The six trig functions come straight from the unit circle: $\cos \theta = x$, $\sin \theta = y$, and the rest are ratios; know the $\pi/6$, $\pi/4$, $\pi/3$ values cold.
- Key **identities**: $\sin^2 \theta + \cos^2 \theta = 1$ (and its two cousins), the reciprocal identities, and the double-angle formulas. When solving, *factor* — never divide by something that could be zero.
- Trig functions are **periodic** (2π for sin/cos, π for tan). A general wave $A \sin(B(x - \alpha)) + C$ packages amplitude $|A|$, period $2\pi/|B|$, phase shift α , and vertical shift C into one formula.
- Next time: we start asking how these functions *change* — the idea of a limit.